## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

January 12, 2001

REGISTRATION NO.: 23956 BOOK: 85 PAGE: 261

BONDS ISSUED BY: Newburg Reorganized School District No. 2

AMOUNT OF ISSUE: \$250,000.00 (remainder of \$1,250,000 authorized) COUNTY: of Phelps

DATE OF ISSUE: January 15, 2001 (Series 2001B) MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,

renovating, furnishing and equipping new and existing school facilities

Rate of Interest 4.200%	Amount		Maturity
	\$	80,000.00	03/01/2002
4.250%		85,000.00	03/01/2003
4.300%		85.000.00	03/01/2004

ARE BONDS CALLABLE: No

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$245,000.00
INTEREST RATE: 5.2324%
ASSESSED VALUATION FOR: \$12,999,860

INDEBTEDNESS: (Including this issue) \$1,250,000

NOTICE OF ELECTION: Published one newspaper October 25 and November 1, 2000

DATE OF ELECTION: November 7, 2000
ELECTION RESULTS: Yes...756; No...321
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable